



Epic Progress Report

Persona-Based Report Templates for Automated Release Notes

EPIC KEY ACM-16	OWNER dan	GENERATED 07-2026-21
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This report summarizes the current progress and scope of the Epic initiative "**Persona-Based Report Templates for Automated Release Notes**". The Epic focuses on delivering improvements aligned with customer needs and product roadmap goals.

EPIC OVERVIEW

EPIC KEY	STATUS	PRIORITY	EPIC OWNER
ACM-16	IN PROGRESS	⏏	dan
START DATE	DUE DATE	TIME SPENT	LABELS
03-2026-03	03-2026-27		Lorem

EPIC OBJECTIVE

Product teams generate different kinds of reports for different stakeholders—developers, project managers, leadership teams, and customers. Currently, these reports are created manually or require users to heavily customize templates.

This epic focuses on introducing **persona-based report templates** that allow users to generate tailored reports automatically based on the intended audience.

CHILD ISSUES

Bug

Priority	Key	Summary	Status	Linked Issues
Minor	ACM-15	Unauthorized users can view reports	TO DO	• ACM-7, STE-78
Blocker	ACM-14	Template formatting breaks on export	TO DO	• ACM-12, STE-49
Major	ACM-13	Slack notification not triggered	DONE	

Story

Priority	Key	Summary	Status	Linked Issues
Critical	ACM-9	Integrate Slack notifications	DONE	
Critical	ACM-8	Enable scheduled report generation	DONE	

RISKS & BLOCKERS

- **Blockers:**
 - Security and Access Control
 - Unauthorized users can view reports — Security bug likely blocks release and broader testing until access controls are fixed.
 - Slack Notifications
 - Slack notification not triggered — Functional defect that blocks progress on “Integrate Slack notifications,” as end-to-end validation cannot pass while notifications fail.
 - Reporting and Scheduling
 - Template formatting breaks on export — Blocks or undermines “Enable scheduled report generation” if schedules rely on exported templates; delivering schedules with broken formatting is not shippable.
- **Risks:**
 - Security and Access Control
 - Unauthorized users can view reports — High-severity issue may trigger additional audit/QA cycles, delaying release.
 - Slack Notifications
 - Integrate Slack notifications + Slack notification not triggered — Dependency risk: integration timeline slips until the defect is resolved and alerts are reliably delivered.
 - Reporting and Scheduling
 - Template formatting breaks on export — Quality risk for any deliverables involving exports; may require rework of templates and export pipeline.
 - Enable scheduled report generation — Potential dependency on stable export and correct permissions; schedule rollout could be delayed if upstream issues persist.

- General/Unknowns
 - Lack of Issue Type and Comments — Increases uncertainty around scope, ownership, and acceptance criteria, risking misalignment and rework.

END OF REPORT

Thank you for reviewing

For questions about this Epic, its child issues, or delivery timeline, please reach out to the Epic Owner **dan**.

REPORT ID
ACM-16

STATUS
IN PROGRESS

GENERATED
07-2026-21